

Move In/Move Out

SOPs

Revised: January 11, 2023

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1

Printing The Move In/Move Out Report

- After logging into Elite, click on **Reports**, which is the second icon from the right which looks like a piece of paper with a magnifying glass *(Figure 1)*.
- In the main screen, click on whichever type of site that you are pulling a report for *(Figure 2)*.
- Click Move In/Move Out activity as seen in *Figure 3*.
- From there, choose the date range that you want to run the report for *Figure 4*. It may be a good idea to run it for a two or three-month range, in case any

move in's or move out's were delayed in being entered in the office. In addition, in the next tab that says "developments", you can put a % into the empty field and hit





enter and it will pull up all
of the site. Click which
site you want to run the
report for.

Figure 6

Lastly, it will pull up the report *(Figure 6)* with the move in's and move out's for the time frame that you selected that you can print or work off of on the computer.



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Figure 3



Updating the Move In/Move Out in Family Metrics

- After logging into Family Metrics, click on **Resident Files** (*Figure 7*), then click on the residents whose status that you want to change.
- Once in the resident's file, click on Resident
 Deactivation at the bottom of the menu (*Figure* 8).
- In the **Resident Deactivation** screen (*Figure 9*):
 - Change the Deactivation Date to match the date that they moved out of their unit, were evicted from their unit, or passed away. This date will be on the Move In/Move Out report from Elite.
 - Click the reason for their deactivation from the Move In/Move Out report.
 - Click if a forwarding address was left.
 - Add deactivation information, mostly reiterating the reason they are being deactivated.
 - o Click submit!







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