

PA Name:	Case Number:		
Current Address	Arrival Date		
Phone Number	30th Day		
E-mail	90th Day		

If Enrolled in MG								
MG Eligibility Date		# Enrolled		120th Day				
MG Enrollment Date		# of Employables		180th Day				
Monthly Income to Be Self-Sufficient - as Noted on MG Budget: \$								

Name (List PA first)	DOB	Alien Number	Social Security Number	Emple R&P	oyable MG	Enrolled in MG	Minor Code (M2- M7)
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							

Comments:

Based on FY2014 RP Cooperative Agreement (8C5c13) and FY2014 MG Guidelines (IIIA1a/e/j;IIIA2; Vk). Recommended by CWS, EMM, and LIRS. Version Dec. 2013.



TRI-AGENCY RESETTLEMENTSERVICE PLAN FAMILY NEEDS ASSESSMENT*



Identify family strengths and needs below for follow-up throughout R&P and MG. Insert rows as needed.

Please provide follow-up in PART E - Family & Individual Action Plan.

PA Name:	Case Number:	Assessment Date:
	Assessment (Agency Staff and Client Self-Assessment)	
Housing		
Food		
Clothing		
Transit		
Financial Literacy		
Childcare		
Family Wellness**		
Life Skills		
Other (describe)		

* Adapted from the Kentucky Office of Refugees

** Family Wellness sample questions - Are you experiencing violence in the home? Marital difficulties? Problems with alchohol? Behavioral issues with children?



TRI-AGENCY RESETTLEMENT SERVICE PLAN NEEDS ASSESSMENT FOR <u>EMPLOYABLE</u> INDIVIDUALS



Please provide follow-up in PART E - Family & Individual Action Plan

Client Name: I. LANGUAGE AND LITERACY SKILLS		lumber:	Assessment Date:			
		Ν	Comments			
Primary Language (please specify language)						
Literate in primary language						
Other languages spoken (please specify language(s))						
English language level (select level that applies)		□ None	\Box Basic \Box Intermediate \Box Advanced			
English language training needed						
II. HEALTH STATUS	Y	Ν	Comments			
Are you able to stand, bend, lift and have full use of hands?						
Do you have any vision or hearing problems?						
Do you have any other physical impediments that may affect employment?						
Are you on medication that may limit your employment?						
Do you have any medical/mental health needs that need to be addressed? (Are you sleeping well? Do you feel anxious? Do you feel						

III. CHILDCARE	Y	Ν	N/A	Comments
Has children under one - there is a person designated for care				
Has adequate daycare (+1 years old to 4 years old)				
Has after-school care (kindergarten to 14 years old)				

IV. EDUCATION

safe?)

Name of School/University/Other	From	То	City/Country	Degree/Certificate/Qualification

Client Name:

V. WORK HISTORY	Y	Comments
Worked previously		
Never worked		
Student		

Job/Trade/Company	From	То	City/Country	Position & Responsibilities

VI. JOB AVAILABILITY	Answers/Comments
Do you have any restrictions on the hours/days you can work? If yes, what are the restrictions?	
Do you have any religious restrictions that limit the kind of work you are willing and able to do?	
Are there any other issues or concerns that might limit the work you can do?	
What will you do to look for a job yourself? (<i>optional</i>)	

VII. PROFESSIONAL GOALS	Answers/Comments
What type of job/future would you like to have in five years?	
What type of job/career interests you this year?	
What other skills and experience do you have that will help you pursue these short and long- term goals?	

Additional Comments/Concerns:



TRI-AGENCY RESETTLEMENT SERVICE PLAN NEEDS ASSESSMENT FOR <u>NON-EMPLOYABLE</u> INDIVIDUALS



Please provide follow-up in PART E - Family & Individual Action Plan

Client Name:		Case Number	r: Assessment Date:
I. LANGUAGE AND LITERACY SKILLS	Y	N	Comments
Primary Language (please specify language)			
Literate in primary language			
Other languages spoken (please specify language(s))			
English language level (select level that applies)		□ None	\square Basic \square Intermediate \square Advanced
English language training needed			
II. EDUCATION	Y	N	Comments
Highest level of education (please specify)			
Education follow-up needed			
Г			
III. HEALTH STATUS	Y	Ν	Comments
Do you have any vision or hearing problems?			
Do you have any medical/mental health needs that need to be addressed? (Alternate: Are you sleeping well? Do you feel anxious? Do you feel safe?)			
Are you on medication that may interfere with daily activities?			
IV. GOALS			Answers/Comments

Do you have goals for your first year in the US?

IV. REASON(S) THIS INDIVIDUAL IS NOT EMPLOYABLE*

Physical/Mental health reasons	Care giver for a child under one	Care giver for a fully dependent person	65 years or older on arrival	Late stage pregnancy	Under 18 years old on arrival	Other (please explain)

*Reasons above are based on PRM's Program Announcement 2013-08 Attachment A. Please ensure that case files include supporting documentation and explanation as to why client is exempt from employment.

Additional Comments/Concerns:

Based on FY2014 RP Cooperative Agreement (8C5c13) and FY2014 MG Guidelines (IIIA1a/e/j;IIIA2; Vk). Recommended by CWS, EMM, and LIRS. Version Dec. 2013.





List actions planned to achieve case self-sufficiency. Actions should be based on all strengths and needs identified in PARTS B, C, and D of the Service Plan.

PA Name:		Number:				
Goal/Need	Action	Case Member(s) Assisted (Client's name)	Time Frame (Begin date & End date)	Person(s) Responsible	Follow-up Dates As Needed (Description of follow- up is found in case notes)	Completion Date

Case Number:

Goal/Need	Action	Case Member(s) Assisted (Client's name)	Time Frame (Begin date & End date)	Person(s) Responsible	Follow-up Dates as Needed (Description of follow- up is found in case notes)	Completion Date

I understand and agree with this plan.*

PA Name:	Signature:	Date:
Adult Client Name: (Please indicate N/A, if not applicable)	Signature:	Date:
Caseworker/Staff Name:	Signature:	Date:
Interpreter Name: (Please indicate N/A, if not applicable)	Signature:	Date:

* As of Assessment Date.